OUTTEN & GOLDEN MEWO ENDORSEI

Wayne N. Outten Anne Golden

Adam T. Klein Laurence S. Moy

Lamence S. Moy

Justin M. Swartz

Wendi S. Lazar

Kathleen Peratis

Jack A. Raisner

Carmelyn P. Malalis Tammy Marzigliano

René S. Roupinian

Ossai Miazad

Cara E. Greene

Rachel M. Bien

Advocates for Workplace Fairness

April 25, 2013

Lewis M. Steel Paul W. Mollica Molly Brooks Nantiya Ruan

Deirdre A. Aaron
Sally Abrahamson
*Not admitted in New York
Reema Arora
Delyanne D. Barros
Katherine Blostein
Jessie R. Cardinale
Cyrus E. Dugger
Jennufer Liu

Carmel Mushin

USDS SDNY Michael Scimone
DOCUMENT Amber C. Trzinski
Juno Turner
ELECTRONICALLY FILEDabeth Wagoner

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DATE HLED: 4/30/13

Via Facsimile To: (212) 805-7930

The Honorable James C. Francis United States District Court for the Southern District of New York 500 Pearl Street New York, NY 10007-1312

Re:

Chen-Oster, et al. v. Goldman, Sachs & Co., et al. No. 10 Civ. 6950 (JMF) (JCF)

Dear Judge Francis:

Plaintiffs in the above-referenced matter request permission to file a letter under seal pursuant to the Protective Order and Confidentiality Agreement so ordered by the Court on March 18, 2011, Docket No. 51.

The letter is Plaintiffs' reply to Defendants' April 23, 2013 letter opposing Plaintiffs' request for a pre-motion conference concerning Defendants' assertion of attorney-client privilege and work product protection. Defendants have designated the disputed documents as Confidential - Attorneys' Eyes Only.

Respectfully submitted,

Cyrus E. Dugger

Theodore O. Rogers, Jr., Esq. (Via E-Mail) Barbara B. Brown, Esq. (Via E-Mail)

C. Geoffrey Weirich, Esq. (Via E-Mail)

Adam T. Klein, Esq. (Via E-Mail)

Kelly M. Dermody, Esq. (Via E-Mail)

3 Park Avenue, 29th Floor, New York, NY 10016 Tel 212-245-1000 Fax 646-509-2060

6 Landmark Square, Suite 400, Stamford, CT 06901 Tel 203-363-7888 Fax 203-363-0333

203 North LaSalle Street, Suite 2100, Chicago, IL 60601 Tel 312-924-4888 Fax 646-509-2075 og@outtengolden.com www.outtengolden.com

cc: